



MERGERS AND ACQUISITIONS

UNDERSTANDING THE PRESENT. SUPPORTING THE FUTURE. MULTIPLYING INVESTMENTS.



20 years of experience in the financial industry

200+ clients worldwide

TEAM of highly professional specialists in finance and asset management

10+ family offices are serviced by us

10+ bln USD under management

Over the past three years, we have conducted M&A transactions ranging from **\$30M to \$1B**

→ PARTNERS AND OPERATORS

- | | |
|----------------------|-----------------|
| DMS Bank & Trust Ltd | Services INC |
| Grant Thornton LLP | Sinirma Limited |
| Interactive Brokers | Exante |
| Cresco Capital LTD | Euroclear |
| FFIN Brokerage | Amicorp |

EXPERIENCE IN M&A

- Expert in managing **significant M&A transactions** for top-tier family offices and businesses worldwide.
- More than 10 years of experience in successful deals across **oil, gas,** and **precious metals sectors.**
- Proven track record in delivering insightful, **value-driven** M&A advice.



OUR ADVANTAGES

- 1** Deep **market insights** combined with a global network offer our clients a competitive edge.
- 2** We act as **strategic partners,** prioritizing your financial growth through innovative strategies.
- 3** Knowledgeable in regulatory trends, ensuring **smooth transactions** with our extensive industry contacts.

→ To highlight our focus in private equity investments, we strategically target sectors where innovation meets opportunity: **energy, resources, pharmaceuticals,** and the evolving landscapes of **IT and technology.**



WHY WORK WITH US

- **DEEP INDUSTRY INSIGHT**
Direct access to sector-specific expertise that informs smarter investment decisions.
- **EXTENSIVE NETWORK**
Benefit from our wide-reaching relationships across industries for unparalleled opportunities.
- **OPERATIONAL EXCELLENCE**
We drive efficiency and profitability through targeted operational improvements.
- **PROVEN STRATEGY**
Our approach combines meticulous analysis with innovative strategies to achieve your goals.

OUR CONTACTS

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